



NAMPAK LIMITED
NAMPAK HOUSE
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Nampak Limited
("the Company")

Incorporated in the Republic of South Africa
Registration number: 1968/008070/06
Share code: NPK ISIN: ZAE000071676

Dear Shareholder,


Notice in terms of section 45(5) of the Companies Act 71 of 2008, as amended ("the Act") for the granting of financial assistance in terms of section 45 of the Act

Notice is hereby given in terms of section 45(5)(a) of the Act of a resolution adopted by the board of directors of the Company ("the Board"), pursuant to a special resolution passed at the Annual General Meeting held on 16 February 2022, authorising the Board to provide financial assistance from time to time to related and inter-related companies and corporations as provided for in the Act.

The Board adopted a resolution on 19 May 2023 to authorise the Company to issue a guarantee on behalf of its direct subsidiaries, Nampak International Limited (US\$) and Nampak Products Limited (ZAR). The guarantee is in pursuance of amendments to funding agreements in respect of the Group's existing loan facilities signed by the Company and its funders as set out in the Company's unaudited consolidated interim results for the six months ended 31 March 2023, which are available on Nampak's website (www.nampak.com/Investors) under the 2023 financial year.

In addition, in accordance with section 45(3)(b) of the Act, the Board applied and satisfied itself that immediately after providing financial assistance, the Company would satisfy the solvency and liquidity tests set out in section 4(1) of the Act.

This notice to shareholders is a notice required in terms of the Act and shareholders are not required to respond.



PM Roux
Chief Executive Officer
24 May 2023

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