



NAMPAK LIMITED
NAMPAK HOUSE
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BRYANSTON 2021
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NAMPAK LIMITED
("the Company")

Incorporated in the Republic of South Africa
Registration number: 1968/008070/06
Share code: NPK ISIN : ZAE000071676

Dear Shareholder,

Notice in terms of section 45(5) of the Companies Act 71 of 2008, as amended ("the Act") for the granting of financial assistance in terms of section 45 of the Act

Notice is hereby given in terms of section 45(5)(a) of the Act of a resolution adopted by the board of directors of the Company ("the Board"), pursuant to special resolution 3 passed at the Annual General Meeting held on 11 February 2020, authorising the Board to provide financial assistance from time to time to related and inter-related companies and corporations as provided for in the Act.

The Board adopted a resolution on 29 September 2020 to authorise the Company to issue a guarantee on behalf of its direct subsidiaries, Nampak International Limited (US\$) and Nampak Products Limited (ZAR). The guarantee is in pursuance of an amendment agreement signed by Nampak and its funders in respect of covenant relaxations for both the 30 September 2020 and 31 March 2021 measurement periods.

In addition, in accordance with section 45(3)(b) of the Act, the Board applied and satisfied itself that immediately after providing financial assistance, the Company would satisfy the solvency and liquidity test set out in section 4(1) of the Act.

This notice to shareholders is a notice required in terms of the Act and shareholders are not required to respond.

EE Smuts
CHIEF EXECUTIVE OFFICER
1 October 2020

NAMPAK LIMITED